



Gold Sales Opportunity

GoldVault Fund is engaging companies and individuals to sell \$110 million (10%) of \$1.1 billion in gold reserves at \$1,200/oz., with a \$200/oz. total cash investment due at purchase leveraging return-on-investment to 350%.

The Fund's \$200/oz. all-in cost to produce and deliver .9999 pure gold bars from LBMA accredited refineries, means it can sell 10% of its gold at \$1,200/oz. and still make a \$1,000/oz. (83.3%) net profit.

This is an opportunity to sell the world's lowest cost gold and make over \$1 million a year.

Sales Fee Structure

- 20% commission for sales to new purchasers.
- 10% commission for repeat purchases made within 36-months, 3% commission thereafter.
- Quarterly performance bonuses.
- \$250,000 maximum draw against commissions.
- 100% remote work, work from anywhere, work when you like, work as much as you like.
- Worldwide territory, no exclusions.
- Support team to process and close transactions and maximize your productivity.
- 5% referral fee paid on gross third-party broker sales for 36-months, 2% referral fee thereafter.

Gold Investment Product

- Initial offering: 57,900 oz. (9.97%) of 582,000 oz. in gold reserves.
- Gold quality: 999.9 pure gold bars from LBMA Good Delivery refineries.
- Purchase price: \$1,200/oz. with \$200/oz. due at purchase and \$1,000/oz. due at delivery.
- Delivery price: \$1,900/oz. protected 10:1 with gold reserves held in trust.
- Gain: \$700/oz. net of all costs and fees.
- Delivery timing: 24-months with 25% of gold delivered every 6-months.
- Cash flows over 24-months.
 - Total cash outflow: \$200/oz. total cash investment due at purchase.
 - Total cash inflows: \$900/oz. total cash return, with \$225/oz. returned every 6-months.
- Return on investment (ROI): 350%
- Annualized return (IRR): 106.3%
- Standard gold purchase: 100 oz. minimum
- Starter gold purchases: 99 oz. to a 25 oz. minimum (subject to additional \$50/oz. transaction fee).*

* **Minimum investment = \$6,250 (25 oz. minimum starter gold purchase * \$250/oz. due at purchase).**
A \$6,250 cash investment yields \$22,500 in cash flow, a \$16,250 gain, and 260% ROI (\$16,250 / \$6,250).
ROI fell from 350% to 260% due to a \$50/oz. increase in starter gold investment (\$200/oz. to \$250/oz.).

Radically Different Value Propositions

Disclosure is easy when you are selling a 350% fully-protected gain. In contrast, full disclosure of retail bullion and coin premiums can be a challenge. Especially "semi-numismatic" coins and other "in-house" products which can be sold for 25% to 50% premiums over underlying spot prices. Even disclosing a typical 10% premium on retail gold bullion can be difficult, as no buyer wants the certainty of a 10% loss today and the uncertainty of even more losses come tomorrow.

Depending on the magnitude of initial loss and ensuing market volatility, break-even could be years away for many retail bullion or coin investors. Furthermore, it could take several more years before bullion or coin values equal the compounded future value of their original investment, had it not been sold to buy bullion or coins in the first place.

Which investment would you rather own? One with an instant 10% to 30% loss, exposure to more loss, and zero cash flow, or, one with four biannual cash flows yielding a 350% gain locked-in at purchase?



GoldVault Fund | 1390 Market Street | Ste 200 | San Francisco | CA 94102 | 877.712.8636 | goldvaultfund.com | inquiries@goldvaultfund.com

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The most profitable investment in gold.

Universal Investment Appeal

This product has appeal across the entire investment spectrum. It does not matter if you love gold or hate gold. Gold is simply a vehicle to produce 10:1 protected cash flows yielding 350% ROI and 106.3% annualized return.

For example, we have a sales contractor with no prior gold sales experience that earned \$1.3 million in Q3-21 net commission income and a \$275,000 performance bonus selling gold investment products to a wide range of investors, many of which have never owned gold bullion. All he does is convey product information, accurately answer the questions he can, and leverage GoldVault support for the rest.

And with 14.2 million net oz. of gold reserves lying on the surface of another 65 United States gold mines waiting to be recycled, an additional 1.42 million oz. of 350% ROI gold is expected to be sold over the next 18 to 24-months.

Optimal Flexibility

Whether you are full-time, part-time, or only make referrals you do so with maximum flexibility and productivity.

- 100% remote work, work from anywhere.
- Work as much as you like, anytime you like.
- Worldwide territory, no exclusions.
- Support team to process and close transactions.

Why Sell Gold at \$1,200/oz.?

One of the questions prospects frequently ask is “Why sell gold at only \$1,200/oz.?” Here is the answer.

Instead of raising equity or debt capital the Fund uses a direct funding approach where it sells a maximum of 10% of its total gold reserves at \$1,200/oz. to pre-fund 100% of each mine’s operational costs.

- 100% upfront funding of operational costs minimizes risk by ensuring each mine achieves stabilized cash flows.
- 100% upfront funding maximizes the probability investors receive gold within 12-mos., versus 24-mo. maximum.

From the Fund’s perspective there are pros and cons to selling 10% of its gold reserves at \$1,200/oz. and pledging 90% of its remaining reserves as collateral which cannot be touched until 100% of the gold is delivered.

- Disadvantage - Fund has to wait up to 24-months to sell its gold holdings.
- Advantage - During the wait, Fund retains 70% of cash flow from \$1,000/oz. recycling fees paid at gold delivery.
- Advantage - After the wait, Fund retains 100% of the profits from 90% of total gold reserves.
- Advantage - With only 10% of reserves sold at a 35% discount, Fund’s cost of capital is 3.5% (10% * 35%).

At the end of the day, even after investors and salespeople have made the largest gains in gold, the Fund still retains 90% of total profits.

In terms of competitive advantage, why sell gold at \$1,200/oz., deliver it at \$1,900/oz., and leverage the gain to 350% with a \$200/oz. total cash investment? Because no one else can.

This is a long-term opportunity to sell the world’s lowest cost gold and make well over \$1 million a year.

Visit goldvaultfund.com and review the 2-min. video clip to see why this product is the greenest and most profitable investment in gold. Visit goldvaultusa.com to see a comprehensive investment underwriting video and review a wealth of additional product, management, and operations underwriting information.

Contact Bill Hall at billhall@goldvaultfund.com or 877.712.8636 x1801 if you have interest in learning more.



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